Export an XER and run your XERly trial

XERly is a browser-based viewer for Primavera P6 XER files and Microsoft Project XML. This short guide shows you how to export a file from P6, open the 30-day XERly trial, and try the planner tools. The file is read on your computer. It is not uploaded to XERly.

1. Export an XER from Primavera P6

In P6, open the project you want to review. Choose File, then Export, and pick the XER format. Select that project (not a whole EPS unless you mean to) and save the file somewhere you can find on your computer, such as Downloads. The file name usually ends in .xer. You do not need to email the file to XERly.

2. Get the 30-day Free Trial

Ask for the trial at licence@xerly.com.au, or from the pricing page at xerly.com.au. The trial is a single HTML file. Save it on your computer. You do not install anything, and you do not need a Primavera P6 licence on that machine.

3. Open XERly in your browser

Double-click the HTML file, or open it from Chrome or Edge with File, then Open. After the page has loaded, the viewer works offline. The 30-day Free Trial unlocks every Ultra feature. Prints and exports carry a trial watermark. When the 30 days end, the viewer stays on your computer in read-only mode until you buy a licence.

4. Open your XER

In XERly, choose Open and pick the .xer file you exported. Parsing runs in the browser, on your computer. If the file contains more than one project, XERly opens the project you exported from P6. You should see a P6-style activity table, a Gantt chart with WBS bands, and the data date from the file.

5. What to try first

These are useful checks on a typical weekly update. They are all included in the 30-day trial (and in Super or Ultra after you buy a licence):

- Filters — narrow the list by status, criticality or WBS, including the WBS tree in the Filters window.
- Look-ahead — pick a 2, 3, 4 or 6 week window from the data date, then print or export to Excel.
- Weekly One-Pager — a single page of progress for a client or project meeting.
- DCMA 14 and the quality score — a health check of the schedule, with a detail export to Excel.
- Out-of-sequence progress and negative float drivers — see what is out of step, and what is driving delay.
- Schedule Risk Analysis — on the trial, and later on Ultra, run a Monte Carlo simulation for P50, P80 and P90 dates.

6. If you want to buy a licence

Premium, Super and Ultra are a one-time price in Australian dollars, including GST, for one machine. The licence is perpetual and includes 12 months of updates. Nothing renews automatically. There is no credit meter and no cloud login.

Open the licence window in XERly and copy the Machine Code. It looks like XRLY-XXXX-XXXX-XXXX. Email that code to licence@xerly.com.au with the tier you want, or use Buy on the pricing page when card checkout is available. Do not paste the Machine Code into the licence key box; it is only the code we use to make your key.

For 5 or more licences, ask for team pricing (about 20% off) at the same address.

A note about locked-down work PCs

XERly is a single HTML file. Many locked-down work laptops will open it in the company browser with no install and no administrator rights. If your IT policy blocks local HTML files from running scripts, ask IT to allow it, or run the 30-day trial on a machine where you are allowed to open a local file.

Who we are

XERly is a product of JVPCM Pty Ltd, a Perth-based company.

Support hours: Monday to Friday, 8:00 am to 5:00 pm, Australia/Perth (AWST).

Licence and trial requests: licence@xerly.com.au

General questions: hello@xerly.com.au

Website: https://xerly.com.au

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